NOTICE OF CHAPTER 7 ASSET SALE

Opportunity to Acquire Two Distressed Commercial Truck Lease Portfolios
Immediate Monthly Cash Flow | Significant Recovery Upside

284 Total Accounts: 150 Paying Accounts Generating ~$150K/Month
+ 134 Workout Opportunities Backed by Commercial Truck Collateral

Total Accounts	Performing	Non-Performing	Monthly Collections	Remaining Payments	Collateral Value	Avg Remaining Term
284	150	134	~$150K	~$12.7MM	~$9.5MM	~30 Months

KEY INVESTMENT CONSIDERATIONS

▶ **Immediate Cash Flow**
Approximately $150K per month from 150 currently paying accounts

▶ **Performing Upside**
Over $6.7MM of remaining payments from currently performing accounts

▶ **Recovery Potential**
$6.0MM of additional recovery opportunity across non-performing accounts

▶ **Asset-Backed Security**
Portfolio secured by commercial trucks with ~$9.5MM collateral value

▶ **Enhance Cash Flow**
Collections of ~$150K/mo managed by a single individual. Dedicated servicing resources present a clear opportunity to stabilize and materially increase this baseline.

▶ **Restructure Non-Performing**
Focused recovery strategy across restructurings, negotiated settlements, voluntary surrenders, repossessions, collateral remarketing, and litigation.

Collateral Profile

Asset Type	Model Years	Collateral Value	Recovery Backstop
Commercial Trucks & Related Equipment	**2012 – 2023 (Avg. ~2017)**	**~$9.5MM Combined**	**Wholesale Remarketing Channels**

Sale Process

Assets offered through a **Section 363 Bankruptcy Sale** pursuant to **Chapter 7** liquidation proceedings. All contracts offered *as-is, where-is* for **all cash**. Qualified bidders provided access to detailed portfolio data, payment histories, and collateral information following NDA.

Bid Deadline: March 31, 2026 at 5:00 p.m. PT | **Auction Date:** April 23, 2026 at 2:00 p.m. PT

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